

This English translation of the notice is an unofficial translation of the Swedish original. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

Statement pursuant to chapter 18 section 4 of the Swedish Companies Act

The financial position of the company and the group as per 31 December 2017 is set forth in the annual report's income statements and balance sheets, reports of changes in equity and cash flow, descriptions of accounting principles and other notes. The annual report also sets forth the accounting principles that have been applied when valuating assets and provisions and liabilities.

Furthermore, the nature and scope of the company's and the Group's business is specified therein. The business conducted by the company and the group does not entail any other risks than those associated with, or which can be expected to be associated with, the industry, or such risks that are generally associated with conducting business. The Board of Directors has taken into consideration the company's and the group's consolidation requirements by way of a comprehensive assessment of the company's and the group's financial position and the company's and the group's abilities to fulfil their obligations.

The financial position of the company and the group does not give rise to any assessment other than that the company and the group can continue to operate their business and are expected to be able to fulfil their obligations in both the short and long term, as well as be able to make any required investments.

The Board of Directors is of the opinion that the size of the equity, even following the proposed dividend, is in reasonable proportion to the scope of company's and the group's business and the risks associated with the conduct thereof.

With reference to the above and other information that has otherwise been brought to the Board of Directors' attention, the Board of Directors considers that the financial position of the company and the group entails that the proposed dividend is justified taking into consideration the demands with respect to the company's and the group's equity which are imposed by the nature, scope and risks associated with the company's and the group's operations as well as the company's and the group's need to strengthen its balance sheet, liquidity, and financial position in general.

Stockholm in April 2018

Sdiptech AB (publ)

The Board of Directors